

IMPACT OF COVID

Employers



Say financial

health has worsened



46%

Have lower productivity as a result



15.3 Hours of lost productivity per employee per week due to financial stress

Say their company and HR handled

HR: The Secret Success Story



pandemic-related issues well

challenging during the pandemic Trust HR more coming out

30%

71%



Employees

Pandemic's impact on life

Mental health

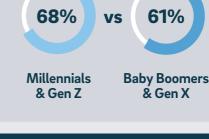
24%

Financial Stress Increased

of the pandemic



Most Declined



54% Work life balance 53% Work productivity

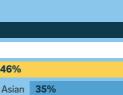
35%

28%

STATE OF EMPLOYEE FINANCES

Contributed more





58%

Men



53%

Women



People of Color

Are planning a splurge

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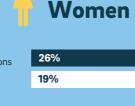
Retirement

Savings



financial literacy

Have basic



26%



White





66% White





(4) Healthcare benefits 37% Remote work 32% Financial wellness 29%

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POST-PANDEMIC



26%

Influencer

What financial

78%

Of HR thinks



Vacation/PTO 24%

Top benefits employees want

74% **73**% **Employer Employer Employer**

VS

27%

YouTube

Tube

Employers Trusted For Financial Advice

Impact of resources do enhanced benefits employees want? on employees





(DE&I) issues well

54%

51%

49%

VS

45%

Friends



 $\hbox{CITE Research on behalf of BrightPlan surveyed 1,500 knowledge workers at companies with 1000+1000 knowledge workers. }$ $employees\ in\ the\ US\ between\ April-May,\ 2021.\ This\ included\ a\ mix\ of\ HR\ leaders\ and\ employees\ in\ various$